



The University of Georgia®

STATEMENT OF FUTURE GIFTS

Name: \_\_\_\_\_ Class: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Spouse: \_\_\_\_\_ Class: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address: \_\_\_\_\_

I/we have made provision(s) to benefit the University of Georgia in the following manner(s):

- Outright bequest payable upon my/our death(s) directly to the UGA Foundation for the University of Georgia School of Law
- Provision in will of surviving spouse payable to UGA Foundation for UGA School of Law at death
- Charitable remainder trust with UGA Foundation for UGA School of Law named as a charitable beneficiary
- Testamentary trust established at death, naming UGA Foundation for UGA School of Law as a charitable beneficiary
- Life insurance payable to UGA Foundation for UGA School of Law
- Beneficiary designee on an IRA, pension plan, 401(k), 403(b) or revocable living trust
- Other: \_\_\_\_\_

Today's value of our future gift provision to UGA is approximately \$\_\_\_\_\_. However, UGA and I both understand that future fluctuations/changes in the market/economy may have an impact on this current value.

Gift designation(s):

- School of Law Fund
- Other: \_\_\_\_\_

**Note:** Undesignated and unrestricted gifts are the most powerful resources because of the ever-changing priorities and needs in higher education.

- Enclosed is a copy of the estate plan document that pertains to our future gift for the UGA Foundation.
- I/we accept membership in The University of Georgia's Heritage Society and in the law school's Verner F. Chaffin Society.  
Please list my/our name(s) as: \_\_\_\_\_
- The University has permission to include my/our name(s) in the annual endowment report along with other Heritage Society members. **(No value will be printed or released without permission.)**
- Information regarding the future gift should be treated as **confidential** and **not listed** in any reports.

Signature: \_\_\_\_\_ Date \_\_\_\_\_

Signature: \_\_\_\_\_ Date \_\_\_\_\_

Please return this form to the UGA School of Law  
Office of Law School Advancement - 225 Herty Drive - Athens, GA 30602  
706-542-7959

Thank you for continuing UGA's legacy and helping secure UGA's future for generations to come.