



STATEMENT OF FUTURE GIFTS

Donor Name _____ Date of Birth _____

Spouse/Partner Name (If Joint Gift) _____ Date of Birth _____

Donor Address _____

Email _____ Phone _____

GIFT INFORMATION

I have made the following provision(s) for the University of Georgia Foundation to be used to benefit the School of Law as follows:

- Outright bequest payable upon my death directly to the University of Georgia Foundation.
- Provision in will of surviving spouse/partner payable to the University of Georgia Foundation.
- Beneficiary designee of a life insurance policy, IRA, pension plan, 401(k) or 403(b).
- Testamentary trust established at death naming University of Georgia Foundation as the beneficiary.
- Other: _____

Please attach a copy of the relevant language from your estate documents or other documentation confirming a beneficiary designation to the **UNIVERSITY OF GEORGIA FOUNDATION**.

The estimated current value of my future gift to the Foundation is \$_____. However, it is understood that this document is not binding on my estate, as future fluctuations/changes in the market/economy may have an impact on this value.

DESIGNATION OF GIFT

Please direct the proceeds from my future gift as follows:

- To benefit an existing fund. Fund name _____
- To create a new fund*.
- Unrestricted gift to the University of Georgia Foundation to benefit the School of Law.

*If you wish to proceed with the option of creating a new fund, please contact Phyllis R. Cooke, Director of Special Giving at cooke@uga.edu or (706) 542-7637 to ensure that your gift meets current endowment requirements.

DONOR RECOGNITION PREFERENCES

All donors of future gifts become members of the Heritage Society and the Verner F. Chaffin Society. To ensure your recognition preferences are honored, please select one of the options below. **No value** will be printed or released without permission.

- The University has my permission to publish my/our name(s) along with other society members in the annual Honor Roll of Donors and other UGA publications as appropriate. Please publish my/our name(s) as follows:

- Please **do not** publish my/our name(s) in the annual Honor Roll of Donors or any other publications.

Benefits of memberships to the Heritage and Chaffin Societies include, but are not limited to, Presidential acknowledgment, a Heritage Society welcome packet, a Chaffin token and invitations to exclusive events: please select one of the options below:

- I/we would be pleased to accept the benefits of the membership to the Heritage and Chaffin Societies.
- I/we do not wish to receive the benefits of membership to the Heritage and Chaffin Societies.

DONOR SIGNATURE(S)

Donor Signature _____ Date _____

Spouse/Partner Signature (If Joint Gift) _____ Date _____

SUCCESSOR RECIPIENT(S)

I would like to designate the following individual(s) as successor recipient(s) of any information relating to my gift:

Name _____ Relation _____ Address _____

Name _____ Relation _____ Address _____